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## Jacobian: Velocities and Static Forces 1/4



# Kinematics Relations - Joint & Cartesian Spaces

- A robot is often used to manipulate object attached to its tip (end effector).
- The location of the robot tip may be specified using one of the following descriptions:

- **Joint Space**

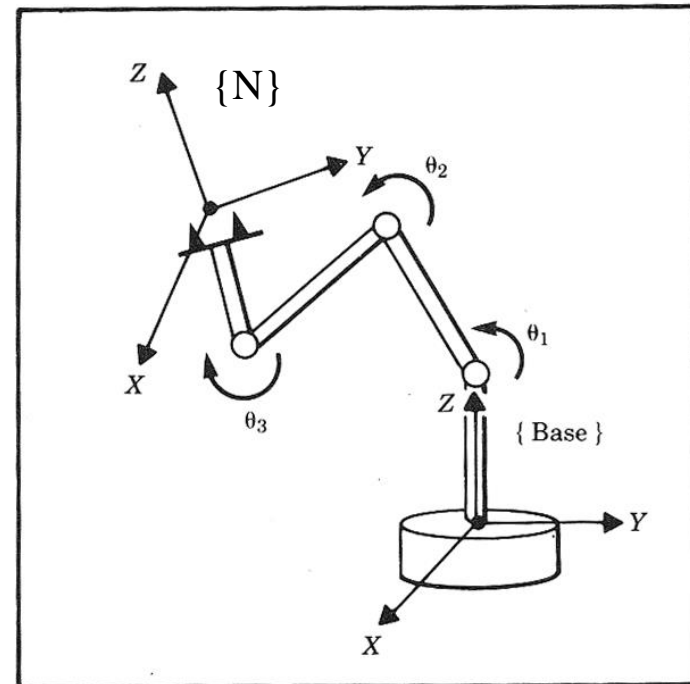
$$\theta = \begin{bmatrix} \theta_1 \\ \theta_2 \\ \vdots \\ \theta_N \end{bmatrix}$$

- **Cartesian Space**

$${}^0_N T = \begin{bmatrix} {}^0_N R & {}^0 P_N \\ 0 & 1 \end{bmatrix}$$

$$X = \begin{bmatrix} {}^0 P_N \\ {}^0 r_N \end{bmatrix}$$

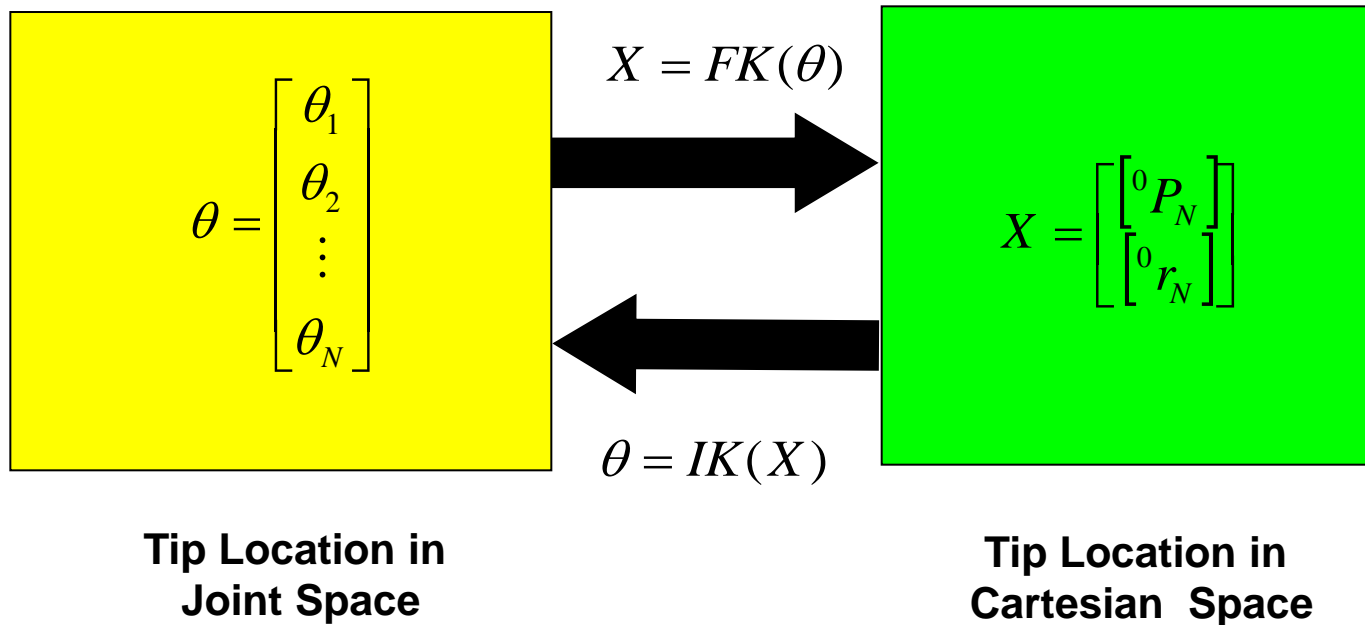
Euler Angles





## Kinematics Relations - Forward & Inverse

- The robot kinematic equations relate the two description of the robot tip location



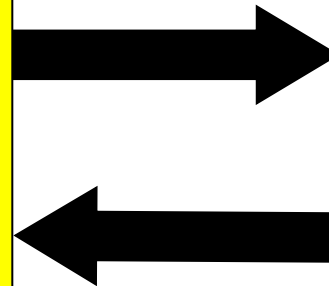


## Kinematics Relations - Forward & Inverse

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$$\dot{\theta} = \frac{d}{dt}[\theta] = \begin{bmatrix} \dot{\theta}_1 \\ \dot{\theta}_2 \\ \vdots \\ \dot{\theta}_N \end{bmatrix}$$

Tip Velocity in  
Joint Space



$$\dot{X} = \frac{d}{dt}[X] = \begin{bmatrix} \left[ \begin{matrix} v_N \end{matrix} \right] \\ \left[ \begin{matrix} \omega_N \end{matrix} \right] \end{bmatrix} = \begin{bmatrix} v_x \\ v_y \\ v_z \\ \omega_x \\ \omega_y \\ \omega_z \end{bmatrix}$$

Tip velocity in  
Cartesian Space



## Jacobian Matrix - Introduction

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- **The Jacobian is a multi dimensional form of the derivative.**
- Suppose that for example we have 6 functions, each of which is a function of 6 independent variables

$$y_1 = f_1(x_1, x_2, x_3, x_4, x_5, x_6)$$

$$y_2 = f_2(x_1, x_2, x_3, x_4, x_5, x_6)$$

⋮

$$y_6 = f_6(x_1, x_2, x_3, x_4, x_5, x_6)$$

- We may also use a vector notation to write these equations as

$$Y = F(X)$$



## Jacobian Matrix - Introduction

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- If we wish to calculate the differential of  $y_i$  as a function of the differential  $x_i$  we use the chain rule to get

$$\delta y_1 = \frac{\partial f_1}{\partial x_1} \delta x_1 + \frac{\partial f_1}{\partial x_2} \delta x_2 + \dots + \frac{\partial f_1}{\partial x_6} \delta x_6$$

$$\delta y_2 = \frac{\partial f_2}{\partial x_1} \delta x_1 + \frac{\partial f_2}{\partial x_2} \delta x_2 + \dots + \frac{\partial f_2}{\partial x_6} \delta x_6$$

⋮

$$\delta y_6 = \frac{\partial f_6}{\partial x_1} \delta x_1 + \frac{\partial f_6}{\partial x_2} \delta x_2 + \dots + \frac{\partial f_6}{\partial x_6} \delta x_6$$

- Which again might be written more simply using a vector notation as

$$\delta Y = \frac{\partial F}{\partial X} \delta X$$



## Jacobian Matrix - Introduction

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- The 6x6 matrix of partial derivative is defined as the Jacobian matrix

$$\delta Y = \frac{\partial F}{\partial X} \delta X = J(X) \delta X$$

- By dividing both sides by the differential time element, we can think of the Jacobian as mapping velocities in X to those in Y

$$\dot{Y} = J(X) \dot{X}$$

- Note that the Jacobian is time varying linear transformation

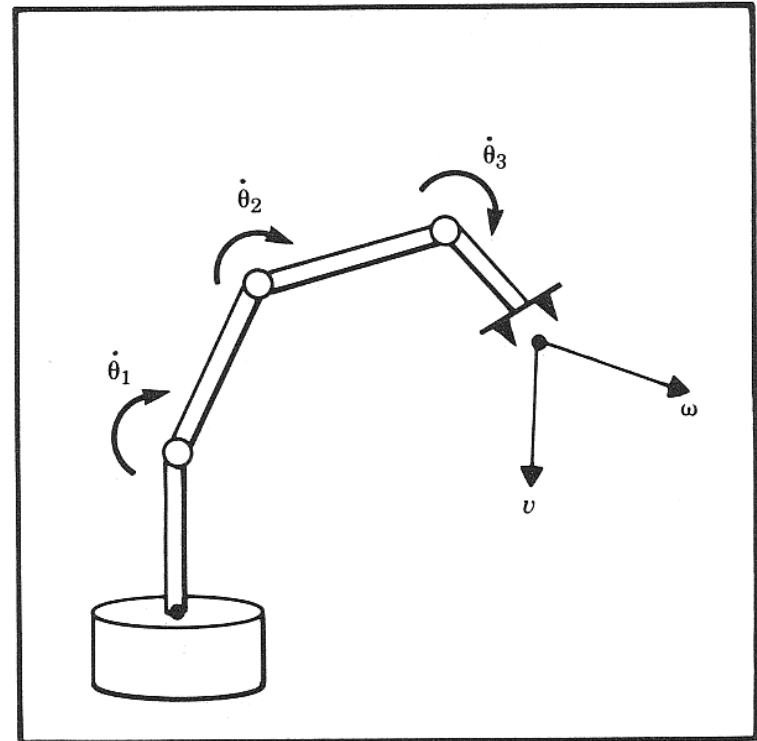


## Jacobian Matrix - Introduction

- In the field of robotics the Jacobian matrix describe the relationship between the joint angle rates (  $\dot{\underline{\theta}}_N$  ) and the translation and rotation velocities of the end effector (  $\dot{\underline{x}}$  ). This relationship is given by:

$$\dot{\underline{x}} = J(\underline{\theta})\dot{\underline{\theta}}$$

$$\dot{\underline{\theta}} = J(\underline{\theta})^{-1}\dot{\underline{x}}$$







## Jacobian Matrix - Introduction

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- This expression can be expanded to:

$$\begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{z} \\ \omega_x \\ \omega_y \\ \omega_z \end{bmatrix} = J(\underline{\theta}) \begin{bmatrix} \dot{\theta}_1 \\ \dot{\theta}_2 \\ \dots \\ \dot{\theta}_N \end{bmatrix}$$

**6x1**                      **6xN**                      **Nx1**

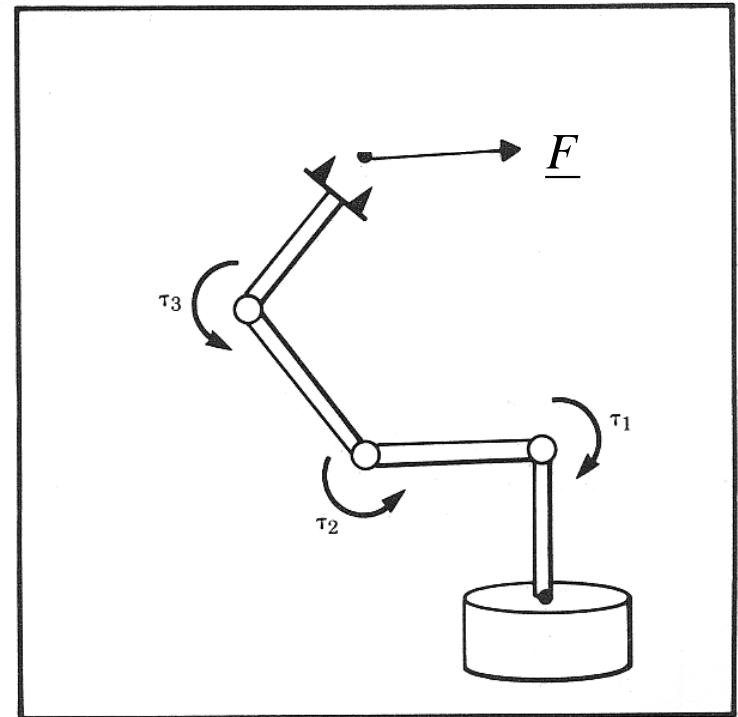
- Where:
  - $\underline{\dot{x}}$  is a 6x1 vector of the end effector linear and angular velocities
  - $J(\underline{\theta})$  is a 6xN Jacobian matrix
  - $\underline{\dot{\theta}}_N$  is a Nx1 vector of the manipulator joint velocities
  - $N$  is the number of joints



## Jacobian Matrix - Introduction

- In addition to the velocity relationship, we are also interested in developing a relationship between the robot joint torques ( $\underline{\tau}$ ) and the forces and moments ( $\underline{F}$ ) at the robot end effector (**Static Conditions**). This relationship is given by:

$$\underline{\tau} = J(\underline{\theta})^T \underline{F}$$





## Jacobian Matrix - Introduction

- This expression can be expanded to:

$$\begin{bmatrix} \tau_1 \\ \tau_2 \\ \dots \\ \tau_N \end{bmatrix} = J(\underline{\theta}) \begin{bmatrix} F_x \\ F_y \\ F_z \\ M_x \\ M_y \\ M_z \end{bmatrix}$$

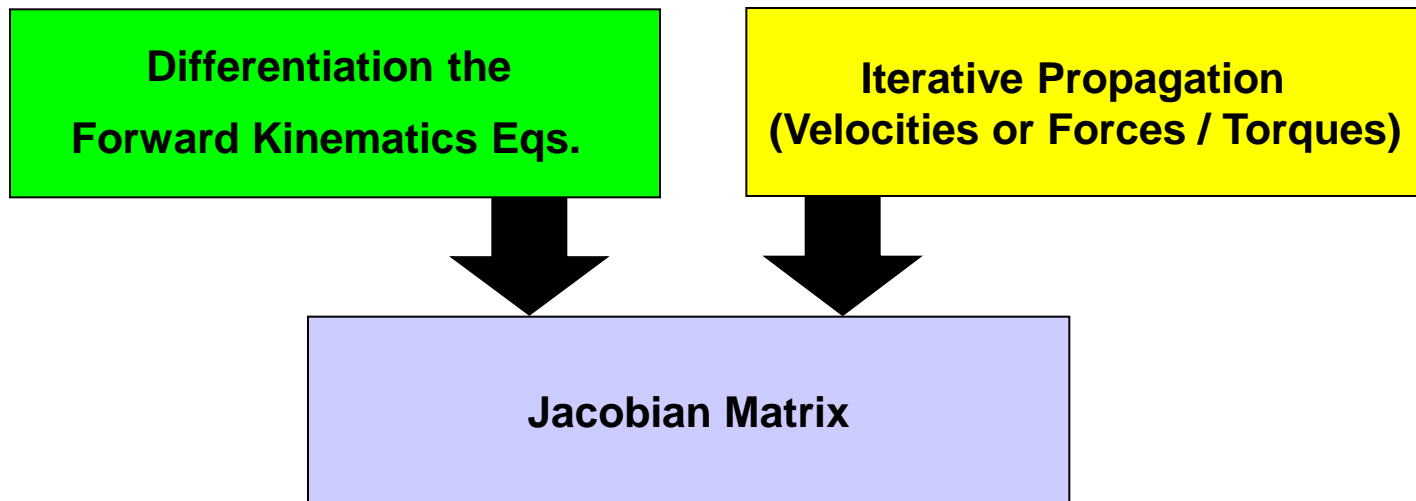
**6x1**                      **6xN**                      **Nx1**

- Where:
  - $\underline{\tau}$  is a 6x1 vector of the robot joint torques
  - $J(\underline{\theta})^T$  is a 6xN Transposed Jacobian matrix
  - $\underline{F}$  is a Nx1 vector of the forces and moments at the robot end effector
  - $N$  is the number of joints



## Jacobian Matrix - Calculation Methods

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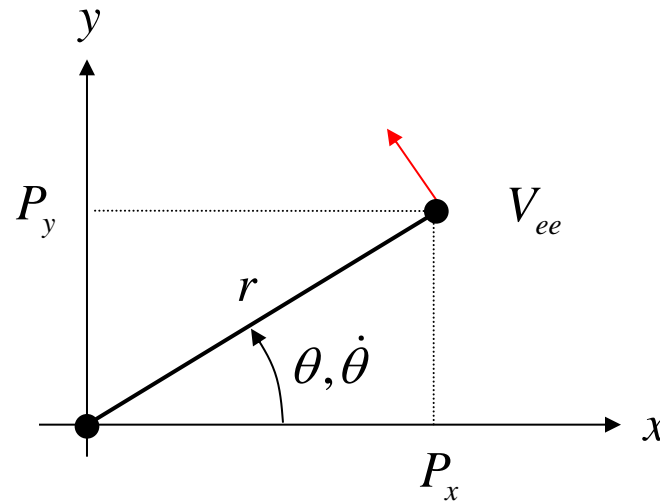




## Jacobian Matrix by Differentiation - 1R - 1/4

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- Consider a simple planar 1R robot



- The end effector position is given by

$${}^0P_x = x = r \cos \theta$$

$${}^0P_y = y = r \sin \theta$$



## Jacobian Matrix by Differentiation - 1R - 2/4

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- The velocity of the end effector is defined by

$${}^0V_x = {}^0\dot{P}_x = \dot{x} = -\dot{\theta} r \sin \theta = -\omega r \sin \theta$$

$${}^0V_y = {}^0\dot{P}_y = \dot{y} = \dot{\theta} r \cos \theta = \omega r \cos \theta$$

- Expressed in matrix form we have

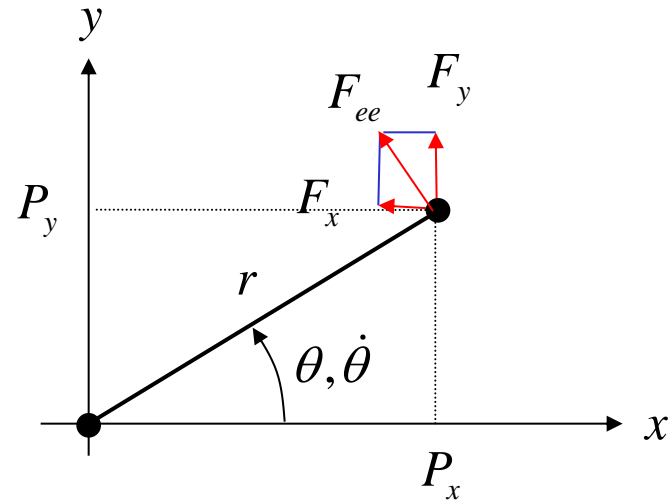
$$\underline{\dot{x}} = J(\underline{\theta})\underline{\dot{\theta}}$$

$$\begin{bmatrix} \dot{x} \\ \dot{y} \end{bmatrix} = \begin{bmatrix} -r \sin \theta \\ r \cos \theta \end{bmatrix} \begin{bmatrix} \dot{\theta} \end{bmatrix}$$

$\textcircled{2 \times 1}$        $\textcircled{2 \times 1}$        $\textcircled{1 \times 1}$



## Jacobian Matrix by Differentiation - 1R - 3/4



- The moment about the joint generated by the force acting on the end effector is given by

$$\tau = -rF_x \sin \theta + rF_y \cos \theta$$



## Jacobian Matrix by Differentiation - 1R - 4/4

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- Expressed in matrix form we have

$$\underline{\tau} = J(\underline{\theta})^T \underline{F}$$

$$\begin{matrix} \textcircled{1 \times 1} & \textcircled{1 \times 2} & \textcircled{2 \times 1} \\ \underline{[\tau]} = \begin{bmatrix} -r \sin \theta & r \cos \theta \end{bmatrix} & \begin{bmatrix} F_x \\ F_y \end{bmatrix} \end{matrix}$$

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$$\underline{\dot{x}} = J(\underline{\theta}) \underline{\dot{\theta}}$$

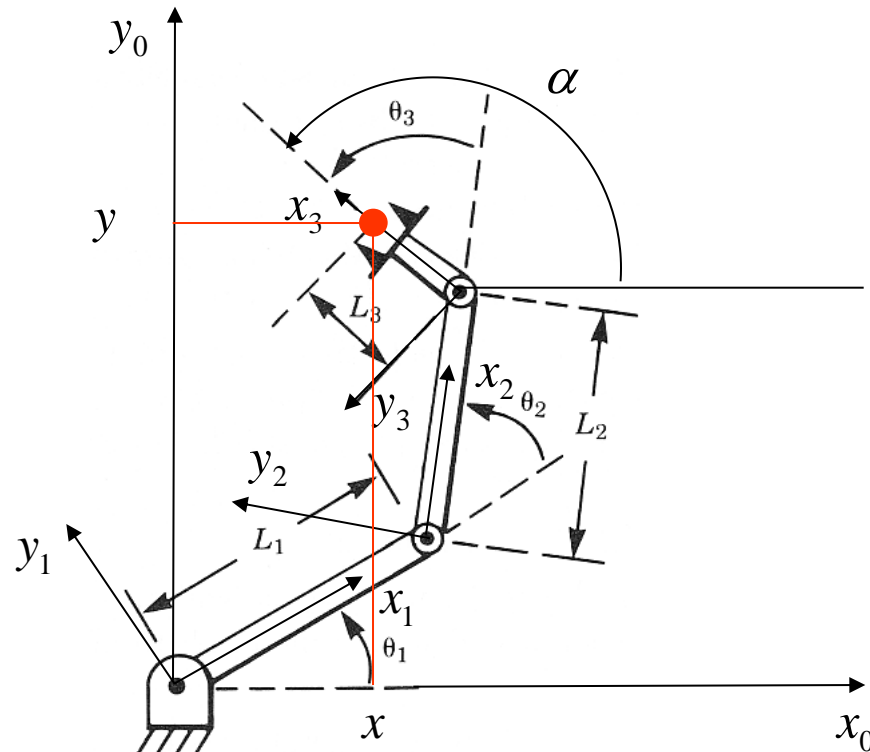
$$\begin{bmatrix} \dot{x} \\ \dot{y} \end{bmatrix} = \begin{bmatrix} -r \sin \theta \\ r \cos \theta \end{bmatrix} \begin{bmatrix} \dot{\theta} \end{bmatrix}$$





## Jacobian Matrix by Differentiation - 3R - 1/4

- Consider the following 3 DOF Planar manipulator





## Jacobian Matrix by Differentiation - 3R - 2/4

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- **Problem:** Compute the Jacobian matrix that describes the relationship

$$\underline{\dot{x}} = J(\underline{\theta})\underline{\dot{\theta}} \qquad \underline{\tau} = J(\underline{\theta})^T \underline{F}$$

- **Solution:**
- The end effector position and orientation is defined in the base frame by

$$\underline{x} = \begin{bmatrix} x \\ y \\ \alpha \end{bmatrix}$$



## Jacobian Matrix by Differentiation - 3R - 3/4

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- The forward kinematics gives us relationship of the end effector to the joint angles:

$${}^0P_{3org,x} = x = L_1c_1 + L_2c_{12} + L_3c_{123}$$

$${}^0P_{3org,y} = y = L_1s_1 + L_2s_{12} + L_3s_{123}$$

$${}^0P_{3org,\alpha} = \alpha = \theta_1 + \theta_2 + \theta_3$$

- Differentiating the three expressions gives

$$\begin{aligned}\dot{x} &= -L_1s_1\dot{\theta}_1 - L_2s_{12}(\dot{\theta}_1 + \dot{\theta}_2) - L_3s_{123}(\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3) \\ &= -(L_1s_1 + L_2s_{12} + L_3s_{123})\dot{\theta}_1 - (L_2s_{12} + L_3s_{123})\dot{\theta}_2 - (L_3s_{123})\dot{\theta}_3\end{aligned}$$

$$\begin{aligned}\dot{y} &= L_1c_1\dot{\theta}_1 + L_2c_{12}(\dot{\theta}_1 + \dot{\theta}_2) + L_3c_{123}(\dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3) \\ &= (L_1c_1 + L_2c_{12} + L_3c_{123})\dot{\theta}_1 + (L_2c_{12} + L_3c_{123})\dot{\theta}_2 + (L_3c_{123})\dot{\theta}_3\end{aligned}$$

$$\dot{\alpha} = \dot{\theta}_1 + \dot{\theta}_2 + \dot{\theta}_3$$



## Jacobian Matrix by Differentiation - 3R - 4/4

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- Using a matrix form we get

$$\dot{\underline{x}} = {}^0 J(\underline{\theta}) \dot{\underline{\theta}}$$

$$\begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{\alpha} \end{bmatrix} = \begin{bmatrix} -L_1 s_1 - L_2 s_{12} - L_3 s_{123} & -L_2 s_{12} - L_3 s_{123} & -L_3 s_{123} \\ L_1 c_1 + L_2 c_{12} + L_3 c_{123} & L_2 c_{12} + L_3 c_{123} & L_3 c_{123} \\ 1 & 1 & 1 \end{bmatrix} \begin{bmatrix} \dot{\theta}_1 \\ \dot{\theta}_2 \\ \dot{\theta}_3 \end{bmatrix}$$

- The Jacobian provides a linear transformation, giving a velocity map and a force map for a robot manipulator. For the simple example above, the equations are trivial, but can easily become more complicated with robots that have additional degrees a freedom. Before tackling these problems, consider this brief review of linear algebra.



## Singularity - The Concept

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- **Motivation:** We would like the hand of a robot (end effector) to move with a certain velocity vector in Cartesian space. Using linear transformation relating the joint velocity to the Cartesian velocity we could calculate the necessary joint rates at each instance along the path.

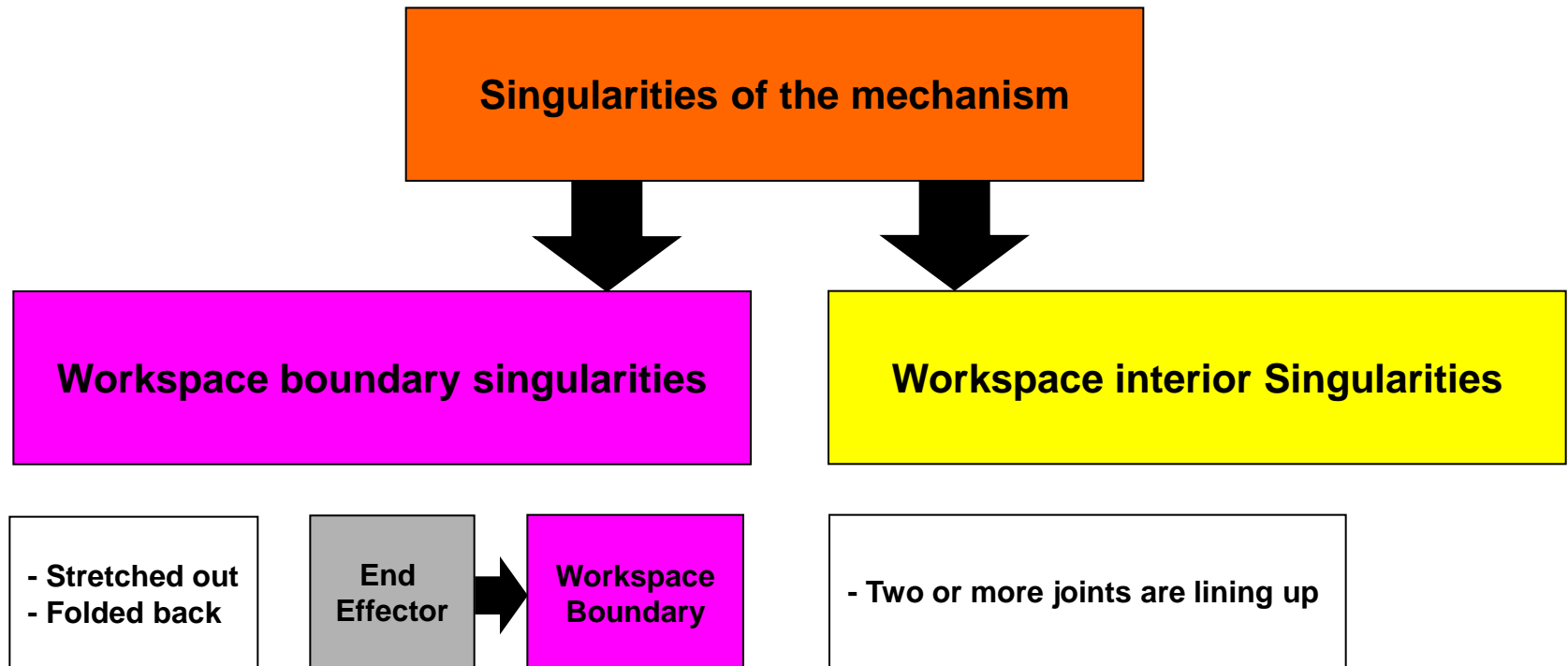
$$\underline{\dot{\theta}} = J(\underline{\theta})^{-1} \underline{\dot{x}}$$

- **Given:** a linear transformation relating the joint velocity to the Cartesian velocity (usually the end effector)
- **Question:** Is the Jacobian matrix invertable? (Or) Is it nonsingular?  
Is the Jacobian invertable for all values of  $\theta$  ?  
If not, where is it not invertable?



## Singularity - The Concept

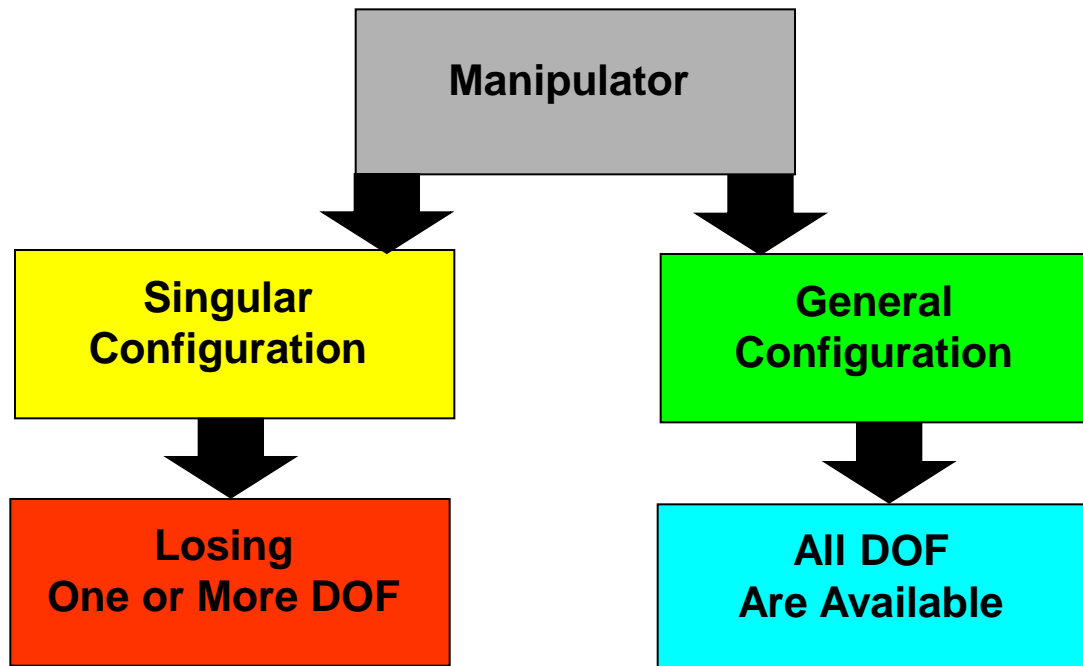
- **Answer (Conceptual):** Most manipulator have values of  $\theta$  where the Jacobian becomes singular . Such locations are called ***singularities of the mechanism*** or ***singularities*** for short





## Singularity - The Concept

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- Losing one or more DOF means that there is a some direction (or subspace) in Cartesian space along which it is impossible to move the hand of the robot (end effector) no matter which joint rate are selected



# Singularity – Physical Interpretation - Examples

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## Brief Linear Algebra Review - 1/

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- Inverse of Matrix A exists ***if and only if*** the determinant of A is non-zero.

$A^{-1}$  Exists ***if and only if***

$$\text{Det}(A) = |A| \neq 0$$

- If the determinant of A is equal to zero, then the matrix A is a singular matrix

$$\text{Det}(A) = |A| = 0$$

A Singular



## Brief Linear Algebra Review - 2/

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- The rank of the matrix  $A$  is the size of the largest squared Matrix  $S$  for which

$$\text{Det}(S) \neq 0$$

- Example 1 -  $A = \begin{bmatrix} 2 & -1 \\ -1 & 2 \end{bmatrix}$   $A = S = \begin{bmatrix} 2 & -1 \\ -1 & 2 \end{bmatrix}$   $|A| = |S| = 3$   $\text{Rank}(A) = 2$

- Example 2 -  $A = \begin{bmatrix} 1 & 1 & 1 & 1 \\ 1 & 1 & 1 & 1 \\ 1 & 1 & 1 & 1 \\ 1 & 1 & 1 & 1 \end{bmatrix}$   $S = [1]$   $|S| = 1$   $\text{Rank}(A) = 1$



## Brief Linear Algebra Review - 3/

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- If two rows or columns of matrix  $A$  are equal or related by a constant, then

$$\text{Det}(A) = 0$$

- Example

$$A = \begin{bmatrix} 2 & 0 & -1 \\ 6 & -3 & -3 \\ 10 & -6 & -5 \end{bmatrix}$$

$$\det(A) = |A| = 2 \begin{vmatrix} -3 & -3 \\ -6 & -5 \end{vmatrix} - 0 \begin{vmatrix} 6 & -3 \\ 10 & -5 \end{vmatrix} - 1 \begin{vmatrix} 6 & -3 \\ 10 & -6 \end{vmatrix} = 6 + 0 - 6 = 0$$



## Brief Linear Algebra Review - 4/

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- ***Eigenvalues***

$$AX = \lambda X$$

$$(A - \lambda I)X = 0$$

- Eigenvalues are the roots of the polynomial

$$\text{Det}(A - \lambda I)$$

- If  $X \neq 0$  each solution to the characteristic equation  $\lambda$  (Eigenvalue) has a corresponding Eigenvector



## Brief Linear Algebra Review - 4/

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$$A = \begin{bmatrix} 1 & 2 \\ 2 & 1 \end{bmatrix}$$

$$(A - \lambda I)X = \begin{bmatrix} 1 - \lambda & 2 \\ 2 & 1 - \lambda \end{bmatrix} \begin{bmatrix} X_1 \\ X_2 \end{bmatrix} = 0$$

$$\text{Det}(A - \lambda I) = \begin{vmatrix} 1 - \lambda & 2 \\ 2 & 1 - \lambda \end{vmatrix} = \lambda^2 - 2\lambda - 3 = 0$$

$$\lambda_1 = -1$$

$$\lambda_2 = 3$$



## Brief Linear Algebra Review - 4/

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$$\lambda_1 = -1$$

$$\begin{bmatrix} 2 & 2 \\ 2 & 2 \end{bmatrix} \begin{bmatrix} X_1 \\ X_2 \end{bmatrix} = 0 \qquad X = \begin{bmatrix} -1 \\ 1 \end{bmatrix}$$

$$\lambda_2 = 3$$

$$\begin{bmatrix} -2 & 2 \\ 2 & -2 \end{bmatrix} \begin{bmatrix} X_1 \\ X_2 \end{bmatrix} = 0 \qquad X = \begin{bmatrix} 1 \\ 1 \end{bmatrix}$$



## Brief Linear Algebra Review - 5/

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- Any singular matrix (  $\text{Det}(A) = 0$  ) has at least one Eigenvalue equal to zero



## Brief Linear Algebra Review - 6/

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- If  $A$  is non-singular ( $\text{Det}(A) \neq 0$ ), and  $\lambda$  is an eigenvalue of  $A$  with corresponding to eigenvector  $X$ , then

$$A^{-1}X = \lambda^{-1}X$$





## Brief Linear Algebra Review - 7/

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- If the  $n \times n$  matrix  $A$  is of full rank (that is,  $\mathbf{Rank}(A) = n$ ), then the only solution to

$$AX = 0$$

is the trivial one

$$X = 0$$

- If  $A$  is of less than full rank (that is  $\mathbf{Rank}(A) < n$ ), then there are  $n-r$  linearly independent (orthogonal) solutions

$$x_j \quad 0 \leq j \leq n - r$$

for which

$$Ax_j = 0$$



## Brief Linear Algebra Review - 8/

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- If  $A$  is square, then  $A$  and  $A^T$  have the same eigenvalues



## Properties of the Jacobian - Velocity Mapping and Singularities

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- **Example:** Planar 3R

$$\det(J(\theta)) = \begin{vmatrix} -L_1s_1 - L_2s_{12} - L_3s_{123} & -L_2s_{12} - L_3s_{123} & -L_3s_{123} \\ L_1c_1 + L_2c_{12} + L_3c_{123} & L_2c_{12} + L_3c_{123} & L_3c_{123} \\ 1 & 1 & 1 \end{vmatrix} = L_1L_2s_2$$

$$\det(J(\theta)) = L_1L_2s_2 = 0$$

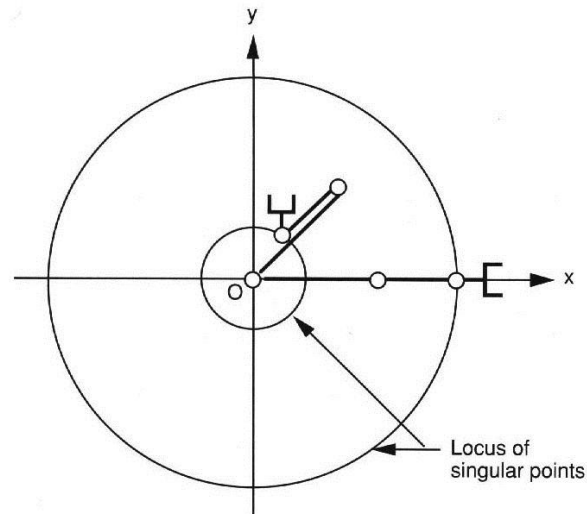
- Note that  $\det(J(\theta))$  is not a function of  $\theta_1, \theta_3$



## Properties of the Jacobian - Velocity Mapping and Singularities

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singular configuration  $\begin{cases} \theta_2 = 0 & \text{Stretched Out} \\ \theta_2 = \pi & \text{Fold Back} \end{cases}$



- The manipulator loses 1 DEF. The end effector can only move along the tangent direction of the arm. Motion along the radial direction is not possible.



## Properties of the Jacobian - Force Mapping and Singularities

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- The relationship between joint torque and end effector force and moments is given by:

$$\underline{\tau} = J(\underline{\theta})^T \underline{F}$$

- The rank of  $J(\underline{\theta})^T$  is equals the rank of  $J(\underline{\theta})$ .
- At a singular configuration there exists a non trivial force  $\underline{F}$  such that

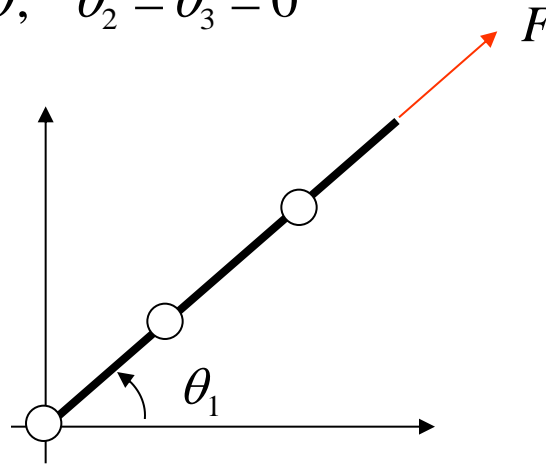
$$J(\underline{\theta})^T \underline{F} = 0$$

- In other words, a finite force can be applied to the end effector that produces no torque at the robot's joints. In the singular configuration, the manipulator can "lock up."



## Properties of the Jacobian - Force Mapping and Singularities

- **Example:** Planar 3R  $\theta_1 = \theta$ ;  $\theta_2 = \theta_3 = 0$



- In this case the force acting on the end effector (relative to the  $\{0\}$  frame) is given by

$${}^0F = \begin{bmatrix} Fc_1 \\ Fs_1 \\ 0 \end{bmatrix}$$



## Properties of the Jacobian - Force Mapping and Singularities

$${}^0_{\tau} = {}^0 J(\underline{\theta})^T {}^0 F = \begin{bmatrix} -L_1 s_1 - L_2 s_{12} - L_3 s_{123} & L_1 c_1 + L_2 c_{12} + L_3 c_{123} & 1 \\ -L_2 s_{12} - L_3 s_{123} & L_2 c_{12} + L_3 c_{123} & 1 \\ -L_3 s_{123} & L_3 c_{123} & 1 \end{bmatrix} \begin{bmatrix} F c_1 \\ F s_1 \\ 0 \end{bmatrix}$$

- For  $\theta_1 = \theta$ ;  $\theta_2 = \theta_3 = 0$  we get

$${}^0_{\tau} = {}^0 J(\underline{\theta})^T {}^0 F = \begin{bmatrix} -L_1 s_1 - L_2 s_1 - L_3 s_1 & L_1 c_1 + L_2 c_1 + L_3 c_1 & 1 \\ -L_2 s_1 - L_3 s_1 & L_2 c_1 + L_3 c_1 & 1 \\ -L_3 s_1 & L_3 c_1 & 1 \end{bmatrix} \begin{bmatrix} F c_1 \\ F s_1 \\ 0 \end{bmatrix}$$

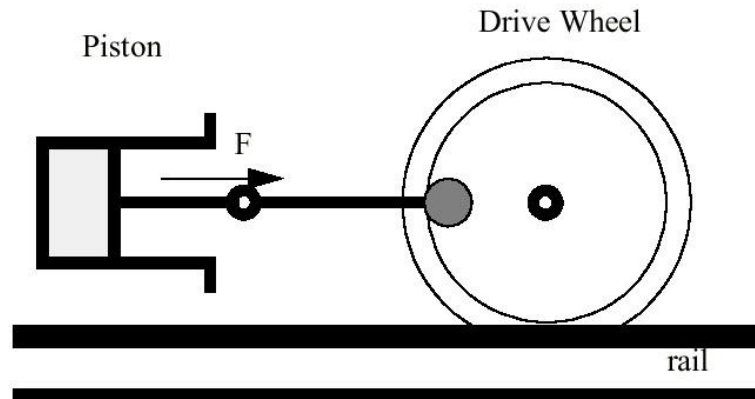
$$\begin{bmatrix} -F s_1 c_1 (L_1 + L_2 + L_3) + F s_1 c_1 (L_1 + L_2 + L_3) \\ -F s_1 c_1 (L_2 + L_3) + F s_1 c_1 (L_2 + L_3) \\ -F s_1 c_1 (L_3) + F s_1 c_1 (L_3) \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix}$$



## Properties of the Jacobian - Force Mapping and Singularities

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- This situation is an old and famous one in mechanical engineering.
- For example, in the steam locomotive, “top dead center” refers to the following condition



- The piston force,  $F$ , cannot generate any torque around the drive wheel axis because the linkage is singular in the position shown.





## Properties of the Jacobian - Velocity Mapping and Singularities

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- We have shown the relationship between joint space velocity and end effector velocity, given by

$$\underline{\dot{x}} = J(\underline{\theta})\underline{\dot{\theta}}$$

- It is interesting to determine the inverse of this relationship, namely

$$\underline{\dot{\theta}} = J(\underline{\theta})^{-1}\underline{\dot{x}}$$



## Properties of the Jacobian - Velocity Mapping and Singularities

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- Consider the square 6x6 case for  $J(\underline{\theta})$ .
- If  $\text{rank} < 6$  ( $\text{Det}(J(\underline{\theta})) = 0$ ), then there is no solution to the inverse equation (see Brief Linear Algebra Review - 1,7).

$$\text{Rank}(J(\underline{\theta})) < 6$$

$$\underline{\dot{\theta}} = J(\underline{\theta})^{-1} \underline{\dot{x}}$$

- However, if the rank = 5, then there is at least one non-trivial solution to the forward equation (see Brief Linear Algebra Review - 7). That is, for

$$\underline{\dot{x}} = J(\underline{\theta})\underline{\dot{\theta}} = 0$$



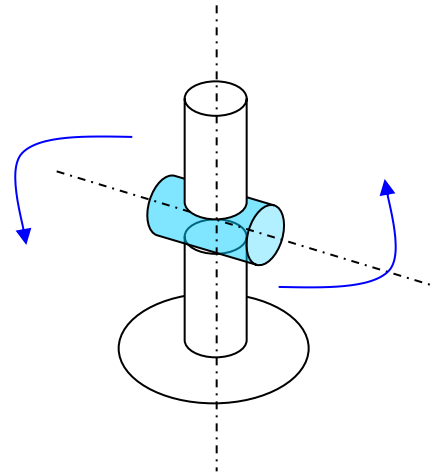
## Properties of the Jacobian - Velocity Mapping and Singularities

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- The solution is a direction  $(\underline{\theta})$  in the in joint velocity space for which joint motion produces no end effector motion.
- We call any joint configuration  $\underline{\theta} = Q$  for which

$$\text{Rank}(J(\underline{\theta})) < 6$$

a *singular configuration*.





## Properties of the Jacobian - Velocity Mapping and Singularities

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- For certain directions of end effector motion,  $\underline{\dot{x}}_i$   $1 \leq i \leq 6$

$$\underline{\dot{x}} = J(\underline{\theta})\underline{\dot{\theta}} = \lambda_i(\underline{\theta})\underline{\omega}_i$$

where:

- $\lambda_i$  are the eigenvalues of  $J(\underline{\theta})$
  - $\underline{\omega}_i$  are the eigenvectors of  $J(\underline{\theta})$
- If  $J(\underline{\theta})$  is fully ranked (see Brief Linear Algebra Review - 6/ ), we have

$$\underline{\omega}_i = J(\underline{\theta})^{-1} \underline{\dot{x}} = \lambda_i(\underline{\theta})^{-1} \underline{\dot{x}}$$



## Properties of the Jacobian - Velocity Mapping and Singularities

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- As the joint approach a singular configuration  $\underline{\theta} = Q$  there is at least one eigenvalue for which  $\lambda_i \rightarrow 0$ . This results in

$$\underline{\omega}_i = \frac{\dot{x}}{\lambda_i(\underline{\theta})} \rightarrow \frac{\dot{x}}{0} \rightarrow \infty$$

- In other word, as the joints approach the singular configuration, the end effector motion in a particular task direction  $\underline{\dot{x}}_j$  causes the joint velocities to approach infinity. However, there are task velocities that can have solutions.
- If  $J(\underline{\theta})$  loses rank by only one, then there are  $n-1$  eigenvectors in the task velocity space ( $\underline{\dot{x}}_j$ ) for which solutions do exist. However, there can be multiple solutions.